

**2012 CREDIT UNION PROFESSIONAL OF THE YEAR  
William W. Pratt Lifetime Achievement Award**

**AWARD CRITERIA AND NOMINATION RULES**

- ◆ The William W. Pratt Lifetime Achievement Award has been established by the Pennsylvania Credit Union Association in memory of William Pratt, a former Association executive director whose credit union career spanned over 30 years. It is presented annually to an outstanding professional involved in daily credit union operations.
- ◆ Nominations may be submitted by self, peer, credit union, and/or chapter board of directors.
- ◆ The nominee must be a full-time professional senior management employee of any Association-affiliated credit union. The person should be in good standing in the community, should understand the credit union philosophy, promote the credit union idea, and actively demonstrate loyalty to the organized credit union movement.
- ◆ It is not necessary to obtain the nominee's prior permission, but it may be useful in verifying information and fully completing the application. Nominators are encouraged to submit testimonies and as much background information as possible about the nominee. Points are scored for each category in judging process. Note that nominee may be asked to augment or validate information submitted by third-party nomination.
- ◆ Persons who have been candidates in the past are eligible for renomination. However, it is necessary to complete and submit a fresh nomination form.
- ◆ The questionnaire must be completed in full, signed, and returned **before December 31, 2011** to: Memorial Awards, Pennsylvania Credit Union Association, 4309 North Front Street, Harrisburg, PA 17110-1618.
- ◆ The recipient of the Pratt Lifetime Achievement Award will be invited to the Association Annual Convention to receive the award. Travel and lodging expenses for attending the Annual Convention will be assumed by the Association.
- ◆ Decisions of the Association Awards Committee are final. Employees of the Pennsylvania Credit Union Association and its affiliates; members of their immediate families; and current members of the Board of Directors and Awards Committee, and members of their immediate families, are ineligible for this award. Directors are eligible after leaving office.



**WILLIAM W. PRATT**

William Pratt's credit union career spanned more than three decades. He began his 33-year career in 1935 as a charter member of the PHILADELPHIA DUPONT-GRASSELLI EMPLOYEES Federal Credit Union. Two years later, he was elected to the Pennsylvania Credit Union Association Board of Directors (formerly League). From 1942 to 1965, he served as executive director of the Association and as director of research and development from 1965 until his retirement in 1968. When he first started working at the Association, there were 550 credit unions in Pennsylvania. Only half of them were members of the Association. When he retired in 1965, there were nearly 1,300 credit unions in the Commonwealth. More than 90 percent were members.

Pratt played an active role in the national movement, serving as CUNA director from 1938 to 1941. He was director of CUNA Mutual Insurance Society from 1939 to 1965, and served as president for two terms. He was the founder of CUMIS Insurance Society.

In his honor, the William W. Pratt Lifetime Achievement Award to the Outstanding Credit Union Professional of the Year is presented annually by the Pennsylvania Credit Union Association.

# WILLIAM W. PRATT LIFETIME ACHIEVEMENT AWARD NOMINATION

*Persons who have been candidates in the past are eligible for renomination. However, it is necessary to complete this nomination form.*

I/We do hereby nominate \_\_\_\_\_ as a candidate for the William W. Pratt Lifetime Achievement Award for the Credit Union Professional of the Year, and certify that to the best of our knowledge, the following statements and information are true and accurate.

Signed \_\_\_\_\_ Title \_\_\_\_\_  
Credit Union/Chapter \_\_\_\_\_

◆ **COMPLETE ALL PORTIONS OF THIS NOMINATION** ◆  
(Points are assigned for each category during judging process.)

## GENERAL INFORMATION

*Please clearly type or print the following information:* \_\_\_\_\_

Name of Nominee \_\_\_\_\_

Home Address \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_

Name of Nominee's Spouse, if married \_\_\_\_\_

## CREDIT UNION EXPERIENCE

Years employed in the credit union movement \_\_\_\_\_

Credit union where he or she currently works \_\_\_\_\_

Current position \_\_\_\_\_ Years in that position \_\_\_\_\_ to \_\_\_\_\_

Past and present credit union positions (professional or volunteer):

Credit Union	Position	Dates of Service
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____

## EDUCATIONAL ACTIVITIES

What has nominee done to continue his or her credit union education?

\_\_\_\_\_ STAR \_\_\_\_\_ MERIT \_\_\_\_\_ VAP \_\_\_\_\_ CUNA CPD Online  
\_\_\_\_\_ Judge/Bradley Leadership School \_\_\_\_\_ PCUA Schools \_\_\_\_\_ CUNA Schools  
\_\_\_\_\_ Other, please explain \_\_\_\_\_

Does nominee hold any credit union professional designations?

\_\_\_\_\_ CCUE \_\_\_\_\_ CUDE \_\_\_\_\_ CUCE  
\_\_\_\_\_ Other, please specify \_\_\_\_\_

What Association (PCUA) / National conferences has nominee attended?

\_\_\_\_\_ PCUA Annual Convention \_\_\_\_\_ Fall Leadership Conference \_\_\_\_\_ America's Credit Union  
\_\_\_\_\_ CEO Summit \_\_\_\_\_ PCUA Councils \_\_\_\_\_ Conference  
\_\_\_\_\_ PCUA/CUNA Webinars \_\_\_\_\_ State/National Governmental Affairs Conference  
Other, please explain \_\_\_\_\_

(continued on next page)

Nominee's last name \_\_\_\_\_

**CHAPTER INVOLVEMENT**

List official chapter positions the nominee has held, including length of service:

Chapter	Position	Dates of Service
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____

List any other chapter activities in which the nominee has been involved, and the approximate time volunteered:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LOCAL/STATE CREDIT UNION ACTIVITIES**

List positions individual has held at the state level (Association/Pacul Services Boards, committees, task forces, etc.) and dates of service:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any activities in which the nominee has been involved in to help further the credit union movement in his or her community and/or state (youth involvement, legislation, education, public relations, etc.):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any activities nominee has assisted in at other credit unions:

\_\_\_\_\_  
\_\_\_\_\_

**NATIONAL/INTERNATIONAL CREDIT UNION ACTIVITIES**

List past/present positions nominee has held at the national level (CUNA, CUNA Mutual, CUES, etc.):

\_\_\_\_\_  
\_\_\_\_\_

List any activities in which the nominee has been involved to help further the credit union nationally or internationally:

\_\_\_\_\_  
\_\_\_\_\_

*(continued on next page)*

Nominee's last name \_\_\_\_\_

**COMMUNITY INVOLVEMENT**

List any civic/community/religious organizations the nominee is involved in:

Organization	Position	Dates of Service
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____

**SPECIAL CONSIDERATIONS**

List activities that demonstrate how the nominee understands the credit union philosophy and promotes the credit union idea:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List personal and credit union accomplishments, as well as results that demonstrate a successful credit union career. *For example: Career advancement; credit union growth; new building/branch expansion; key legislative contact; organized a CUSO, etc.*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

On a separate sheet, please provide a 200-word summary containing information about the nominee and demonstrating a successful career that qualifies him/her for this award. **NOTE: The answer to this question will be given consideration in the judging process. Please answer thoroughly.**

**APPLICATION DEADLINE: December 31, 2011**

**MAIL TO: William W. Pratt Lifetime Achievement Award**  
Pennsylvania Credit Union Association  
4309 North Front Street  
Harrisburg, PA 17110-1618

