Automated Tools for Contract Lifecycle Management: Full Service

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LEVERAGE, powered by Ventelligence, helps credit unions streamline Contract Lifecycle Management (CLM) to maximize performance, both financially and operationally. CLM is the management of contract creation, execution, and analysis as a systematic and connected process. Ventelligence automates the organization and retrieval of contracts, providing credit unions with all the tools they need to make the right decisions when contracting with a third-party vendor.

Credit unions need to know what contracts they have, where they are located, and when they come up for renewal. Ventelligence offers a Full Service Program that helps credit unions better manage third-party vendor relationships and expenses.

Full Service Program Summary

- Ventelligence Staff
  - Scans & Uploads Contracts to Simplify the Storage & Retrieval of Contracts, Risk Assessments, & Due Diligence Data
  - Identifies Critical Dates & Sets Triggers that Alert You When They Are Approaching
  - Collects Comprehensive Due Diligence Information
  - Attaches All Required Documents to Individual Contract Records for Comprehensive Information Required for the NCUA or State Examination
  - Analyzes Audited Financials & Communicates Results
- Credit Union Staff Performs Risk Assessment

Program Features

- Web-Accessed Comprehensive Contract Database
- Custom Management Reports with Dashboard Management Tools
- Automated Triggers/Notifications for Complete CLM
- Comprehensive User Guides & Ongoing Support Services

This automated system results in peace-of-mind when preparing for your next exam by providing tools for organizing, assessing risk, tracking, monitoring third-party agreements, and ensuring critical document retrieval. To schedule a free demonstration, email consult@myleverage.com.

In Partnership with

PENNSYLVANIA CREDIT UNION ASSOCIATION

Powered By

Ventelligence
SMART VENDOR MANAGEMENT

How Much **Leverage** *Do You Have?*

LEVERAGE
The LSCU Service Corporation